

Marian Fathers of the Immaculate Conception
ASSOCIATION OF  MARIAN HELPERS

GIFT OF STOCKS OR MUTUAL FUNDS

Donating appreciated securities that you have owned for at least a year is one of the best ways to maximize your gifts to the Marian Fathers and other causes you care about.

Benefits:

- If you donate appreciated securities directly to charity, you do not incur capital gains tax, so your gift is at least 20% more valuable than if you sell your investment and then donate the after-tax proceeds.
- Your gift is tax deductible for its full value on the date of your gift.

How to make your gift:

1. We have an online resource to help transfer appreciated securities directly to the Marian Fathers. It's completely free to use and takes less than 10 minutes. Make your most powerful, tax-savvy gift yet.

Visit: www.freewill.com/stocks/marian

2. If you hold a stock certificate issued in your name, please contact us, and we will send you a packet with instructions and mailing envelopes you will need.
3. If you wish to work directly with your broker, here are the instructions for transferring securities:
 - DTC Number: 8862
 - Account Number: 808-04088
 - Account Title: Congregation of Marian Fathers
 - Our broker: Derek Nolan, Merrill Lynch, telephone (518) 462-8324

Useful information for you and your advisors

Federal Tax Identification number: **20-8599030**

Legal name: **Marian Fathers of the Immaculate Conception of the B.V.M.**

Address: **2 Prospect Hill Road, Stockbridge, MA 01262**

Questions? Contact Ellen Miller at 413-298-1380 or EMiller@Marian.org